

11 September 2014

Result of General Meeting

Lonmin Plc (“Lonmin” or “the Company”) announces that at a General Meeting of its shareholders held earlier today two resolutions were duly approved.

Resolution 1 was an ordinary resolution (requiring support of at least 50% of the votes cast) to authorise the board to allot 13,125,436 ordinary shares of \$1 each in the capital of the Company (the “Placing Shares”) in connection with the Bapo BEE Transaction announced to the markets on 30 July 2014.

Resolution 2 was a special resolution (requiring support of at least 75% of the votes cast) to authorise the board to allot the Placing Shares for a cash consideration other than on a pro-rata basis, by dis-applying the pre-emption rights otherwise imposed by law.

The full voting results are as follows:

Res'n	Votes for	% of votes cast	Votes against	% of votes cast	Total votes cast	% of issued share capital voting	Number of shares on which votes were withheld
1	447,254,836	99.96	169,868	0.04	447,424,704	78.40	20,161
2	447,227,331	99.96	194,122	0.04	447,421,453	78.40	23,673

The votes on each resolution were taken by way of a poll, so the voting results above include votes cast by proxy.

As noted in the original announcement and the Circular issued in connection with the General Meeting, completion of the Bapo BEE Transaction is expected to earn empowerment credits for the relevant Lonmin Group companies, but remains subject a small number of conditions precedent, largely of an administrative nature. It is currently expected that the Bapo BEE Transaction will achieve completion by or before mid-November 2014; a further announcement will be issued when this occurs.

- ENDS -