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# ANNUAL GENERAL MEETING

For the year ended  
28 February 2022

# VOLUNTARY MARKET UPDATE

March to June 2022



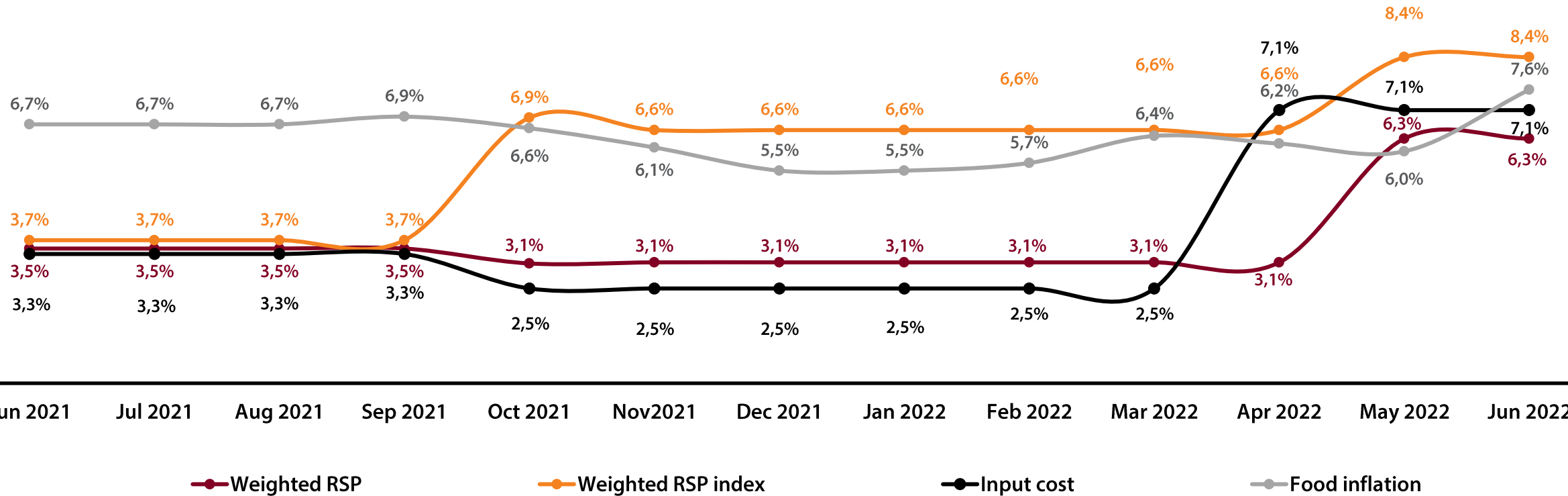
# VOLUNTARY UPDATE

## MARCH TO JUNE 2022

- Leading Brands revenue recovery continuing in SA due to a steady recovery in Casual Dining
- Wholesale royalty relief to Casual Dining franchise partners in SA ceased at end June
- Signature Brands were profitable for each of the past four months
- Coping with food inflation impact on menu items
- Opened 45 stores year-to-date

# PRICING

Leading Brands retail selling price increase (RSP)  
%



# VOLUNTARY UPDATE

## MARCH TO JUNE 2022

- Relocation of KZN logistics facility on track for 1 November 2022
- Business performing in line with management's planned budgets for each of the past four months
- Business "as usual" again in SA other than load shedding disruption



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**THANK YOU**

