



Transaction Capital Limited
(Incorporated in the Republic of South Africa)
Registration number: 2002/031730/06
JSE share code: TCP
ISIN: ZAE000167391
("the Company")

CAUTIONARY ANNOUNCEMENT

Shareholders are advised that the Company has become involved in negotiations, the successful conclusion of which may have a material effect on the price of the Company's securities. Accordingly shareholders are advised to exercise caution when dealing in the Company's securities until a further announcement is made.

Sandton
18 October 2013

Enquiries:
Phillipe Welthagen - Investor Relations
Telephone: +27 (0) 11 555 5004

Sponsor:
Deutsche Securities (SA) Proprietary Limited