

Transaction Capital Limited  
(Incorporated in the Republic of South Africa)  
Registration number 2002/031730/06  
JSE share code: TCP ISIN: ZAE000167391  
("Transaction Capital" or "the Company")

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**Results of general meeting**

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Shareholders of Transaction Capital ("Shareholders") are referred to the circular to Shareholders dated 30 November 2012 relating to:

- an increase in the authorised share capital of the Company, by the creation of 10 000 000 (ten million) cumulative, non-participating, non-convertible Preference Shares of no par value ("the Preference Shares");
- amendments to the Company's Memorandum of Incorporation to incorporate the rights, restrictions and privileges attaching to the Preference Shares; and
- a general authority for the issue of up to 10 000 000 (ten million) of the Preference Shares over a maximum period of 18 months.

Shareholders are advised that at the general meeting of Shareholders held today, the special resolutions and the ordinary resolutions were approved by the requisite majority of Shareholders. The special resolutions will be filed in accordance with the provisions of the Companies Act (No. 71 of 2008 as amended) and regulations with the Companies and Intellectual Property Commission ("CIPC") in due course.

Sandton  
14 January 2013

Transaction Sponsor  
The Standard Bank of South Africa Limited

Sponsor  
Deutsche Bank

Legal Advisers  
Edward Nathan Sonnenbergs Inc.