



TRANSACTION CAPITAL LIMITED

(formerly Transaction Capital (Proprietary) Limited)

(Incorporated in the Republic of South Africa)

(Registration number 2002/031730/06)

JSE share code: TCP

ISIN: ZAE000167391

("Transaction Capital" or the "Company")

OVERALLOTMENT AND STABILISATION

Transaction Capital announces that Deutsche Bank, as Stabilisation Manager and Bookrunner of the Offer, has given notice that it will exercise, in respect of 3,216,353 Transaction Capital ordinary shares ("ordinary shares"), being 3.14% of the number of ordinary shares comprising the Offer for Subscription and the allocated Sale Shares, the Overallotment Option granted by the Selling Shareholders to the Stabilisation Manager referred to in the Results of Offer and Pricing of Offer Shares announcement released on SENS on Thursday, 31 May 2012 and published in the press on Friday, 1 June 2012.

The Offer Price was set at R8.00 per ordinary share on 31 May 2012.

The exercise of the Overallotment Option by the Stabilisation Manager will have no effect on the total number of ordinary shares in issue.

The Stabilisation Period commenced at 09:00 on Thursday, 7 June 2012 and ended at 17:00 on Friday, 6 July 2012.

Sandton
9 July 2012

Global Coordinator, Bookrunner, Financial Adviser and Stabilisation Manager

Deutsche Bank AG, London Branch

Sponsor

Deutsche Securities (SA) Proprietary Limited
A non-bank member of the Deutsche Bank Group

Legal Adviser to the Company

Edward Nathan Sonnenbergs Inc.

South African Legal Adviser to Deutsche Bank AG, London Branch and Deutsche Securities (SA) Proprietary Limited

Bowman Gilfillan Attorneys

For further enquiries, please contact:

Brunswick

Rob Pinker +27 (0) 83 326 7794
Byron Kennedy +27 (0) 82 453 2066
James Dray +27 (0) 82 828 4568

Deutsche Bank

Herman Bosman +27 (0) 11 775 7360
Christopher Laing +44 (20) 754 55643
Michele Cohen +44 (20) 754 56371

The definitions and interpretations used in the full pre-listing statement dated 7 June 2012 apply to this announcement.

Disclaimer

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