



Transaction Capital Limited  
(Incorporated in the Republic of South Africa)  
Registration number: 2002/031730/06  
JSE share code: TCP  
ISIN: ZAE000167391  
("TCP" or "the company")

## **NOTICE OF BENEFICIAL INTEREST IN TRANSACTION CAPITAL LIMITED**

Shareholders of Transaction Capital ("Shareholders") are referred to the restructure of shareholding in the company and the specific issue of shares for cash transactions, details of which were set out in the circular and notice of general meeting announcement dated 21 September 2016 and the corresponding announcements released on the Stock Exchange News Service of the JSE Limited ("JSE"), the last of which was dated 11 November 2016.

In accordance with section 122(3)(b) of the Companies Act, No. 71 of 2008 (as amended), and paragraph 3.83(b) of the JSE Listings Requirements, Shareholders are hereby advised that following the implementation of the restructure and the specific issue of shares for cash referred to above, the company received formal notification that:

- each of the Kimberley Investment Trust, the Rutland Trust and the Sugar Tube Trust (collectively, the "JMR Trusts"), have disposed of a beneficial interest of 82 207 393 TCP shares, which equated to approximately 14.38% of the issued share capital of TCP immediately before the implementation of the restructure and the specific issue of shares for cash referred to above; and
- JMR Holdings Proprietary Limited ("JMRH") acquired 250 million TCP shares such that the total beneficial interest in the securities of the company held by JMRH amounts to 43.48% of the issued share capital of the company immediately after the implementation of the restructure and the specific issue of shares for cash referred to above.

Dunkeld West  
11 November 2016

Enquiries:  
Phillipe Welthagen - Investor Relations  
Telephone: +27 (0) 11 049 6700

Sponsor:  
Deutsche Securities (SA) Proprietary Limited