



Transaction Capital Limited
(Incorporated in the Republic of South Africa)
Registration number: 2002/031730/06
JSE share code: TCP
ISIN: ZAE000167391
("Transaction Capital" or "Company")

RESULTS OF ACCELERATED BOOKBUILD AND VOTING RIGHTS

Shareholders are referred to the announcement released on the Stock Exchange News Service of the JSE Limited ("JSE") earlier today whereby Transaction Capital announced an equity raise through the issue of new ordinary shares ("the equity raise") offered to qualifying investors through an accelerated bookbuild process ("the bookbuild") conducted on the JSE.

Transaction Capital is pleased to announce the successful close of its bookbuild, which was oversubscribed. The ordinary shares were priced at R14.75 per share, a 1.3% discount to the 30 day volume weighted average price of R14.95 as at 1 February 2017. 28 400 000 ordinary shares will thus be issued pursuant to the bookbuild resulting in ZAR 418.9 million of capital being raised.

The equity raise was completed under the Company's general authority to issue shares for cash approved by Transaction Capital shareholders at the annual general meeting of the Company held on Thursday, 3 March 2016.

A total of 28 400 000 new Transaction Capital ordinary shares are expected to be issued and, subject to JSE approval, will list on 7 February 2017. The shares, when issued, will be credited as fully paid and will rank *pari passu* in all respects with the existing issued shares.

Following approval of the listing on the JSE, the total issued share capital of the Company will increase to 609 330 798 ordinary shares with voting rights. Therefore, the total number of voting rights in Transaction Capital will be 609 330 798 with effect from 7 February 2017.

Dunkeld West
2 February 2017

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