

Transsec 2 RF Limited
(Incorporated with limited liability in the Republic of South Africa)
(Registration number 2014/209982/07)
Formerly called Transsec 2 Proprietary Limited (with registration number 2014/209982/07)
("Transsec 2")



Transaction Capital Limited (Incorporated with limited liability in the Republic of South Africa). (Registration number 2002/031730/06) ("Transaction Capital")

Transaction Capital - Transsec 2 (RF) Limited interest rate reset announcement: TRA2A1, TRA2A2, TRA2A3, TRA2A4, TRA2A5, TRA2A6, TRA2B1, TRA2B2, TRA2C1, TRA2C2, TRA2D1 and TRA2D2

Date: 14 September2016

TRA2A1	8.798% p.a. (144 bps over 3 month Jibar of 7.358%) for the period 14 September
	2016 to 14 December 2016, (Following Business Day Convention)
TRA2A2	9.208% p.a. (185 bps over 3 month Jibar of 7.358%) for the period 14 September
	2016 to 14 December 2016, (Following Business Day Convention)
TRA2A3	The fixed rate note was set at 9.67%. Interest paid semi-annually on 14 June and 14
	December, (Following Business Day Convention)
TRA2A4	8.808% p.a. (145 bps over 3 month Jibar of 7.358%) for the period 14 September
	2016 to 14 December 2016, (Following Business Day Convention)
TRA2A5	9.208% p.a. (185 bps over 3 month Jibar of 7.358%) for the period 14 September
	2016 to 14 December 2016, (Following Business Day Convention)
TRA2A6	The fixed rate note was set at 9.69%. Interest paid semi-annually on 14 June and 14
	December, (Following Business Day Convention)
TRA2B1	9.858% p.a. (250 bps over 3 month Jibar of 7.358%) for the period 14 September
	2016 to 14 December 2016, (Following Business Day Convention)
TRA2B2	10.108% p.a. (275 bps over 3 month Jibar of 7.358%) for the period 14 September
	2016 to 14 December 2016, (Following Business Day Convention)
TRA2C1	11.158% p.a. (380 bps over 3 month Jibar of 7.358%) for the period 14 September
	2016 to 14 December 2016, (Following Business Day Convention)
TRA2C2	11.558% p.a. (420 bps over 3 month Jibar of 7.358%) for the period 14 September
	2016 to 14 December 2016, (Following Business Day Convention)
TRA2D1	14.158% p.a. (680 bps over 3 month Jibar of 7.358%) for the period 14 September
	2016 to 14 December 2016, (Following Business Day Convention)
TRA2D2	14.158% p.a. (680 bps over 3 month Jibar of 7.358%) for the period 14 September
	2016 to 14 December 2016, (Following Business Day Convention)
	2010 to 14 December 2010, (1 Gliowing Business Bay Convention)

Debt Sponsor
The Standard Bank of South Africa Limited