

Transaction Capital - Transsec 2 (RF) Limited interest rate reset announcement: TRA2A1, TRA2A2, TRA2A3, TRA2A4, TRA2A5, TRA2A6, TRA2B1, TRA2B2, TRA2C1, TRA2C2, TRA2D1 and TRA2D2

Date: 14 June 2017

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| TRA2A1 | 8.757% p.a. (144 bps over 3 month Jibar of 7.317%) for the period 14 June 2017 to 14 September 2017, (Following Business Day Convention) |
| TRA2A2 | 9.167% p.a. (185 bps over 3 month Jibar of 7.317%) for the period 14 June 2017 to 14 September 2017, (Following Business Day Convention) |
| TRA2A3 | The fixed rate note was set at 9.67%. Interest paid semi-annually on 14 June and 14 December, (Following Business Day Convention) |
| TRA2A4 | 8.767% p.a. (145 bps over 3 month Jibar of 7.317%) for the period 14 June 2017 to 14 September 2017, (Following Business Day Convention) |
| TRA2A5 | 9.167% p.a. (185 bps over 3 month Jibar of 7.317%) for the period 14 June 2017 to 14 September 2017, (Following Business Day Convention) |
| TRA2A6 | The fixed rate note was set at 9.69%. Interest paid semi-annually on 14 June and 14 December, (Following Business Day Convention) |
| TRA2B1 | 9.817% p.a. (250 bps over 3 month Jibar of 7.317%) for the period 14 June 2017 to 14 September 2017, (Following Business Day Convention) |
| TRA2B2 | 10.067% p.a. (275 bps over 3 month Jibar of 7.317%) for the period 14 June 2017 to 14 September 2017, (Following Business Day Convention) |
| TRA2C1 | 11.117% p.a. (380 bps over 3 month Jibar of 7.317%) for the period 14 June 2017 to 14 September 2017, (Following Business Day Convention) |
| TRA2C2 | 11.517% p.a. (420 bps over 3 month Jibar of 7.317%) for the period 14 June 2017 to 14 September 2017, (Following Business Day Convention) |
| TRA2D1 | 14.117% p.a. (680 bps over 3 month Jibar of 7.317%) for the period 14 June 2017 to 14 September 2017, (Following Business Day Convention) |
| TRA2D2 | 14.117% p.a. (680 bps over 3 month Jibar of 7.317%) for the period 14 June 2017 to 14 September 2017, (Following Business Day Convention) |

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