



Transsec 2 RF Limited
(Incorporated with limited liability in the Republic of South Africa)
(Registration number 2014/209982/07)
Formerly called Transsec 2 Proprietary Limited (with registration number 2014/209982/07)
("Transsec 2")



Transaction Capital

Transaction Capital Limited
(Incorporated with limited liability in the Republic of South Africa).
(Registration number 2002/031730/06)
("Transaction Capital")

In accordance with the Terms and Conditions of the Transsec 2 (RF) Limited R4,000,000,000 Asset Backed Note Offering Circular, noteholders are herewith advised of the partial capital redemption of the TRA2A1 and TRA2A4 notes effective 14 June 2017.

| | Partial Capital Redemption Amount | Amount Outstanding After Capital Redemption |
|---|--|--|
| <i>TRA2A1 – ZAG000131087</i> <i>14 June 2017</i> | R 26,757,962.00 | R 94,194,129.00 |
| <i>TRA2A4 - ZAG000138116</i> <i>14 June 2017</i> | R 22,599,631.00 | R 79,555,852.00 |

14 June 2017

Debt Sponsor
The Standard Bank of South Africa Limited