

## Transaction Capital - Transsec 2 (RF) Limited interest rate reset announcement: TRA2A1, TRA2A2, TRA2A3, TRA2A4, TRA2A5, TRA2A6, TRA2B1, TRA2B2, TRA2C1, TRA2C2, TRA2D1 and TRA2D2

Date: 14 September 2017

TRA2A1	8.482% p.a. (144 bps over 3 month Jibar of 7.042%) for the period 14 September 2017 to 14 December 2017, (Following Business Day Convention)
TRA2A2	8.892% p.a. (185 bps over 3 month Jibar of 7.042%) for the period 14 September 2017 to 14 December 2017, (Following Business Day Convention)
TRA2A3	The fixed rate note was set at 9.67%. Interest paid semi-annually on 14 June and 14 December, (Following Business Day Convention)
TRA2A4	8.492% p.a. (145 bps over 3 month Jibar of 7.042%) for the period 14 September 2017 to 14 December 2017, (Following Business Day Convention)
TRA2A5	8.892% p.a. (185 bps over 3 month Jibar of 7.042%) for the period 14 September 2017 to 14 December 2017, (Following Business Day Convention)
TRA2A6	The fixed rate note was set at 9.69%. Interest paid semi-annually on 14 June and 14 December, (Following Business Day Convention)
TRA2B1	9.542% p.a. (250 bps over 3 month Jibar of 7.042%) for the period 14 September 2017 to 14 December 2017, (Following Business Day Convention)
TRA2B2	9.792% p.a. (275 bps over 3 month Jibar of 7.042%) for the period 14 September 2017 to 14 December 2017, (Following Business Day Convention)
TRA2C1	10.842% p.a. (380 bps over 3 month Jibar of 7.042%) for the period 14 September 2017 to 14 December 2017, (Following Business Day Convention)
TRA2C2	11.242% p.a. (420 bps over 3 month Jibar of 7.042%) for the period 14 September 2017 to 14 December 2017, (Following Business Day Convention)
TRA2D1	13.842% p.a. (680 bps over 3 month Jibar of 7.042%) for the period 14 September 2017 to 14 December 2017, (Following Business Day Convention)
TRA2D2	13.842% p.a. (680 bps over 3 month Jibar of 7.042%) for the period 14 September 2017 to 14 December 2017, (Following Business Day Convention)

Debt Sponsor  
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