



TransCapital Investments Limited  
(Incorporated in the Republic of South Africa)  
(Registration No. 2016/130129/06)  
Company code: TCII  
("TransCapital" or "the Issuer")

## **PUBLICATION OF THE ZAR 2,000,000,000.00 NOTE PROGRAMME**

TransCapital has received approval from the JSE in terms of its ZAR 2,000,000,000.00 Note Programme ("the programme") on or about 21 November 2016. The programme is available for inspection at the registered office of the Issuer and can also be accessed on their website at <http://www.transactioncapital.co.za/transcap.php>.

To date, no notes have been issued in terms of the programme.

The programme memorandum has also been made available for inspection on the JSE website [www.jse.co.za](http://www.jse.co.za).

Dunkeld West  
24 November 2017

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Sponsor:  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)