



Transaction Capital Limited  
(Incorporated in the Republic of South Africa)  
Registration number: 2002/031730/06  
JSE share code: TCP  
ISIN: ZAE000167391  
("Transaction Capital" or "the company")

## **NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND AVAILABILITY OF BEE COMPLIANCE REPORT**

### **No change statement**

Shareholders are advised that Transaction Capital's annual integrated report, containing the summarised annual financial statements and notice of annual general meeting, for the year ended 30 September 2017 has been distributed to shareholders today, 23 January 2018.

The annual financial statements of Transaction Capital for the year ended 30 September 2017 contain no modifications to the audited results which were released on SENS on 21 November 2017.

An electronic version of the annual integrated report and the full annual financial statements is available on the Transaction Capital website ([www.transactioncapital.co.za](http://www.transactioncapital.co.za)). Hard copy versions of the annual integrated report or annual financial statements may be requested via email on [KreesonC@TransactionCapital.co.za](mailto:KreesonC@TransactionCapital.co.za).

### **Notice of Annual General Meeting**

Notice is hereby given that the annual general meeting of shareholders of the company will be held at Transaction Capital, 230 Jan Smuts Avenue, Dunkeld West on Thursday, 8 March 2018 at 09h00 to transact the business as stated in the notice of annual general meeting forming part of the annual integrated report.

### **Salient dates**

Record date receive the notice of annual general meeting	Friday 12 January 2018
Last date to trade to be eligible to attend, participate and vote at annual general meeting	Tuesday 27 February 2018
Record date to be eligible to attend, participate and vote at annual general meeting	Friday 2 March 2018
Forms of proxy to be lodged preferably by	Tuesday 6 March 2018 at 09:30
Annual general meeting to be held	Thursday 8 March 2018 at 09:00

*\*Any proxies not lodged by this time must be handed to the chairman of the annual general meeting immediately prior to such proxy exercising his/her right to vote at the annual general meeting.*

## **BEE Compliance Report**

Shareholders are advised that the annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Amendment Act No. 46 of 2013, is available on the Transaction Capital website ([www.transactioncapital.co.za](http://www.transactioncapital.co.za)).

Dunkeld West  
23 January 2018

Enquiries:  
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Sponsor:  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)