



TransCapital Investments Limited
(Incorporated in the Republic of South Africa)
(Registration No. 2016/130129/06)
Company code: TCII
("TransCapital" or "the Issuer")

AVAILABILITY OF THE ANNUAL FINANCIAL STATEMENTS AND ANNUAL REPORT OF THE ISSUER AND GUARANTOR

Prospective bondholders are advised that the annual financial statements ("the financial statements") of the Issuer for the year ended 30 September 2017 and the financial statements of the Guarantor to the ZAR 2,000,000,000.00 Note Programme, for the year ended 30 September 2017 are available for inspection at the Issuer's registered office.

The financial statements of the Issuer have also been made available on their website at www.transactioncapital.co.za/transcap.php.

Prospective bondholders are also advised that the audit report on the financial statements of the Issuer and the Guarantor is unqualified, with no modifications applicable.

Furthermore, the Issuer would like to advise prospective bondholders that no restatement(s) to previously published financial statements have been included in the financial statements.

Dunkeld West
23 January 2018

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Sponsor:
RAND MERCHANT BANK (A division of FirstRand Bank Limited)