



Transsec RF Limited

(Incorporated with limited liability in the Republic of South Africa)
(Registration number 2012/209822/06)
Formerly called Transsec Proprietary Limited (with registration number 2012/209822/07)
("Transsec")



Transaction Capital Limited

(Incorporated with limited liability in the Republic of South Africa).
(Registration number 2002/031730/06)
("Transaction Capital")

TRANSSEC (RF) LIMITED ZAR4 000 000 000 ASSET BACKED NOTE PROGRAMME: AVAILABILITY OF THE ANNUAL FINANCIAL STATEMENTS

Date: 26 January 2018

Noteholders are advised that the annual financial statements ("the financial statements") of the Issuer for the year ended 30 September 2017, are available for inspection on the following website at <http://www.transactioncapital.co.za/transsec3.php>.

Noteholders are also advised that the audit report on the financial statements of the Issuer is unqualified, with no modifications applicable.

Debt Sponsor
The Standard Bank of South Africa Limited