



TransCapital Investments Limited
(Incorporated in the Republic of South Africa)
(Registration No. 2016/130129/06)
Bond Company code: TCII
("TransCapital" or "the Issuer")

AVAILABILITY OF THE GUARANTOR INTERIM RESULTS

Prospective bondholders are advised that the interim results of Transaction Capital Limited, as Guarantor to the amended and restated programme memorandum dated 29 January 2019, ("the Guarantor") for the period ended 31 March 2019 are available for inspection at the Issuer's registered office.

The interim results, of the Guarantor, have also been made available on the Guarantor's website at <http://www.transactioncapital.co.za/investor.php>.

Dunkeld West
15 May 2019

Enquiries:
Investor Relations
Telephone: +27 (0) 11 049 6700

Debt Sponsor:
RAND MERCHANT BANK (A division of FirstRand Bank Limited)