

Sephaku Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number: 2005/003306/06)

Share code: SEP

ISIN: ZAE000138459

("Sephaku Holdings")

RESULTS OF ANNUAL GENERAL MEETING

Sephaku Holdings would like to advise that following the Annual General Meeting ("AGM") held on 4 October 2013, all except one of the ordinary and special resolutions set out in the Notice of the AGM dated 30 August 2013 were passed by the requisite majority of shareholders.

Special resolution number 8, which required approval for the creation of five million additional options under the share option scheme, attained 72.5% of shares in favour instead of the requisite 75% majority vote and therefore was not passed.

4 October 2013

Centurion

Sponsor to Sephaku Holdings

Questco (Pty) Ltd