



Sephaku Holdings Limited
(Incorporated in the Republic of South
Africa)
(Registration number: 2005/003306/06)
Share code: SEP
ISIN: ZAE000138459
("Sephaku Holdings" or "the Company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

No change statement

Shareholders are advised that:

- the Company's Integrated Annual Review and Annual Financial Statements (collectively "the Annual Report") in respect of the year ended 31 March 2016 are available on the Company's website (www.sephakuholdings.com); and
- a Letter to Shareholders containing, *inter alia*, the summarised audited financial results for the year ended 31 March 2016 and the notice of the annual general meeting has, today, been distributed to shareholders and is also available on the Company's website (www.sephakuholdings.com).

The audited annual financial statements contain no modifications to the provisional audited financial results for the year ended 31 March 2016, which were released on SENS on 29 June 2015.

Notice of the Annual General Meeting

Notice is hereby given that the Annual General Meeting ("AGM") of shareholders will be held at the Old Trafford conference room, Centurion Lake Hotel, 1001 Lenchen Avenue North, Centurion on Thursday, 22 September 2016 at 11:00 to transact the business as set out in the notice. The salient dates relevant to the AGM are set out below:

Last date to trade in order to be eligible to attend and vote at the AGM	Tuesday, 13 September 2016
Record date to determine the shareholders entitled to attend and vote at the AGM	Friday, 16 September 2016
Forms of proxy for the AGM to be lodged by 11:00 on*	Tuesday, 20 September 2016

*Any proxies not lodged by this time must be handed to the chairperson of the AGM immediately prior to the AGM.

24 August 2016

Enquiries contact: Sakhile Ndlovu Sephaku Holdings Investor Relations 012 612 0210

Sponsor: Questco (Pty) Ltd

About Sephaku Holdings Limited

Sephaku Holdings Limited ("SepHold") is a building and construction materials company with a portfolio of investments in the cement sector in South Africa. The strategy of SepHold is to generate growth and realise value for shareholders through the production of cement and ready mixed concrete in Southern Africa. The company's core investments are a 36% stake in Dangote Cement South Africa (Pty) Ltd [formerly Sephaku Cement (Pty) Ltd] and 100% in Métier Mixed Concrete (Pty) Ltd.

www.sephakuholdings.com