



Sephaku Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number: 2005/003306/06)
Share code: SEP
ISIN: ZAE000138459
("Sephaku Holdings" or "the Company")

CORRECTION ANNOUNCEMENT IN RESPECT OF THE PROPOSED APPOINTMENT TO THE BOARD OF DIRECTORS

Shareholders are referred to the announcement released on SENS on 18 August 2016 regarding the proposed appointment of Mrs. MJ Janse van Rensburg as an independent non-executive director and chairman of the audit committee. Shareholders are hereby advised that the *curriculum vitae* of Mrs. MJ Janse van Rensburg as contained in the aforementioned announcement included inaccuracies on summation and has subsequently been corrected and should read as follows:

Mrs. MJ Janse van Rensburg served as Chief Financial Officer and, later, Chief Executive Officer at the Trans Caledon Tunnel Authority between 1994 and 2008. Subsequent thereto, she served as a non-executive director for the Bond Exchange of South Africa, the Airports Company of South Africa, Johannesburg Water Soc. and Denel, during which time she also fulfilled the role of a member or chairman of the respective audit committees. She is currently a non-executive director of the Development Bank of Southern Africa and a non-executive member of the Credit Committee overseeing Africa and India at First Rand Bank.

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19 August 2016

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Sponsor to Sephaku Holdings: Questco (Pty) Ltd

About Sephaku Holdings Limited

Sephaku Holdings Limited ("SepHold") is a building and construction materials company with a portfolio of investments in the cement sector in South Africa. The strategy of SepHold is to generate growth and realise value for shareholders through the production of cement and ready mixed concrete in Southern Africa. The company's core investments are a 36% stake in Dangote Cement South Africa (Pty) Ltd [formerly Sephaku Cement (Pty) Ltd] and 100% in Métier Mixed Concrete (Pty) Ltd.

www.sephakuholdings.com