



Sephaku Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number: 2005/003306/06)
Share code: SEP
ISIN: ZAE000138459
("Sephaku Holdings" or "the Company")

NOTICE OF DISPOSAL OF A BENEFICIAL INTEREST IN SECURITIES

In accordance with section 122(3) (b) of the Companies Act, No 71 of 2008, as amended, and paragraph 3.83(b) of the JSE Limited Listings Requirements, Sephaku Holdings' shareholders are advised that the Company has received notification from Peregrine Equities (Pty) Ltd ("Peregrine") that Peregrine (on behalf of its clients) has decreased its beneficial interest in Sephaku Holdings such that Peregrine (on behalf of its clients) now holds 3.42% of the issued ordinary share capital of the Company.

Centurion
22 July 2016

Enquiries contact: Sakhile Ndlovu Sephaku Holdings Investor Relations 012 612 0210

Sponsor to Sephaku Holdings: Questco (Pty) Ltd

About Sephaku Holdings Limited

Sephaku Holdings Limited ("SepHold") is a building and construction materials company with a portfolio of investments in the cement sector in South Africa. The strategy of SepHold is to generate growth and realise value for shareholders through the production of cement and ready mixed concrete in Southern Africa. The company's core investments are a 36% stake in Dangote Cement South Africa (Pty) Ltd [formerly Sephaku Cement (Pty) Ltd] and 100% in Métier Mixed Concrete (Pty) Ltd.

www.sephakuholdings.com