



Sephaku Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number: 2005/003306/06)
Share code: SEP
ISIN: ZAE000138459
("Sephaku Holdings" or "the Company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

No change statement

Shareholders are advised that the abridged annual financial statements contained in the Notice of Annual General Meeting will be distributed to shareholders on 30 August 2013. In addition, the full annual financial statements and integrated annual report will be published on the Company's website (www.sephakuholdings.co.za) with effect from 30 August 2013.

Both the abridged and full annual financial statements contain no modifications to the audited results which were published on SENS on 27 June 2013.

Notice of the Annual General Meeting

Notice is hereby given that the Annual General Meeting of shareholders will be held at the Old Trafford room, Centurion Lake Hotel, 1001 Lenchen Avenue North, Centurion on Friday, 4 October 2013 at 10:00 to transact the business as set out in the Notice of Annual General Meeting forming part of the annual financial statements.

Salient dates

Last day to trade in order to be eligible to attend and vote at the Annual General Meeting	Thursday, 19 September 2013
Record date to determine which shareholders are entitled to attend and vote at the Annual General Meeting	Friday, 27 September 2013
Forms of proxy for the Annual General Meeting to be lodged by 10:00 on*	Wednesday, 2 October 2013

*any proxies not lodged by this time must be handed to the chairperson of the Annual General Meeting immediately prior to the Annual General Meeting.

Centurion
30 August 2013

Sponsor



Questco (Pty) Ltd