

Sephaku Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number: 2005/003306/06)
Share code: SEP
ISIN: ZAE000138459
("Sephaku Holdings" or "the Company")

NOTICE OF AN ACQUISITION OF A BENEFICIAL INTEREST IN SECURITIES

In accordance with section 122(3) (b) of the Companies Act, No 71 of 2008, as amended, and paragraph 3.83(b) of the JSE Limited Listings Requirements, Sephaku Holdings' shareholders are advised that the Company has received notification from Laurium Capital (Pty) Ltd ("Laurium Capital") that Laurium Capital (on behalf of its clients) has increased its beneficial interest in Sephaku Holdings ("the Acquisition").

Following the Acquisition, Laurium Capital (on behalf of its clients) now holds 5.8% of the issued ordinary share capital of the Company.

Pretoria

21 November 2013

For more information contact;

Sakhile Ndlovu Investor Relations

Sephaku Holdings

012 622 9400

Sponsor - Questco (Pty) Ltd

About Sephaku Holdings Ltd

Sephaku Holdings is a building and construction materials company with a portfolio of investments in the cement sector in South Africa. The company's core investments are a 36% stake in Sephaku Cement (Pty) Ltd and 100% in the recently acquired Métier Mixed Concrete (Pty) Ltd. The strategy of Sephaku Holdings is to generate growth and realise value for shareholders through the production of cement and ready mixed concrete in Southern Africa.

www.sephakuholdings.co.za