

Sephaku Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number: 2005/003306/06)
Share code: SEP
ISIN: ZAE000138459
("Sephaku Holdings" or "the Company")

Change in sector classification on the JSE

Sephaku Holdings would like to advise the shareholders that its Johannesburg Stock Exchange ("JSE") listing will be transferred from the Mining sector 1770, to the Building and Construction Materials sector 2350, sub-sector 2353 Building Materials and Fixtures, with effect from 23 December 2013.

Following the unbundling by Sephaku Holdings of Incubex Minerals Limited and Sephaku Fluoride Limited in 2010 and 2012 respectively, and the subsequent acquisition of Metier Mixed Concrete (Pty) Ltd in February 2013, the Company's core business activities have changed since its initial listing from predominantly mining to the production of building and construction materials.

The board of directors of Sephaku Holdings is of the view that the sector reclassification is appropriate to, and descriptive of, the Company's operations.

28 November 2013
Pretoria

For more information contact;

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Sponsor - QuestCo (Pty) Ltd

About Sephaku Holdings Limited

Sephaku Holdings is a building and construction materials company with a portfolio of investments in the cement sector in South Africa. The company's core investments are a 36% stake in Sephaku Cement (Pty) Ltd and 100% in the recently acquired Métier Mixed Concrete (Pty) Ltd. The strategy of Sephaku Holdings is to generate growth and realise value for shareholders through the production of cement and ready mixed concrete in Southern Africa.

www.sephakuholdings.co.za