



Sephaku Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number: 2005/003306/06)
Share code: SEP
ISIN: ZAE000138459
("Sephaku Holdings" or "the Company")

NOTICE OF AN ACQUISITION OF A BENEFICIAL INTEREST IN SECURITIES

In accordance with section 122(3) (b) of the Companies Act, No 71 of 2008, as amended, and paragraph 3.83(b) of the JSE Limited Listings Requirements, Sephaku Holdings' shareholders are advised that the Company has received notification from Truffle Asset Management (Pty) Ltd ("Truffle Management") that Truffle Management (on behalf of its clients) has increased its beneficial interest in Sephaku Holdings ("the Acquisition").

Following the Acquisition, Truffle Management (on behalf of its clients) now holds 5.17% of the issued ordinary share capital of the Company.

Centurion
22 August 2014

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Sponsor to Sephaku Holdings: Questco (Pty) Ltd

About Sephaku Holdings Limited

Sephaku Holdings is a building and construction materials company with a portfolio of investments in the cement sector in South Africa. The Company's core investments are a 36% stake in Sephaku Cement (Pty) Ltd and 100% in Métier Mixed Concrete (Pty) Ltd. The strategy of Sephaku Holdings is to generate income and realise value for shareholders through the production of cement and ready-mixed concrete in southern Africa. www.sephakuholdings.com