

Sephaku Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number: 2005/003306/06)
Share code: SEP
ISIN: ZAE000138459
("SepHold" or "the Company")



TRADING STATEMENT – UNAUDITED INTERIM GROUP RESULTS FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2015

In terms of the JSE Limited ("JSE") Listings Requirements, companies are required to publish a trading statement as soon as they are satisfied, with a reasonable degree of certainty, that the financial results for the period to be reported upon next will differ by at least 20% from those of the previous corresponding reporting period. SepHold is in the process of finalising its interim results for the six month period ended 30 September 2015, which will be released on SENS on or about 5 November 2015 and published in the press on or about 6 November 2015 ("interim results announcement").

Accordingly, shareholders are advised that, for the six months ended 30 September 2015:

- earnings per share ("EPS") of the Company is expected to be between 9.00 and 9.40 cents per share (2014: 1.96 cents loss per share), being an increase of between 559% and 579% from the EPS reported for the six months ended 30 September 2014; and
- headline earnings per share ("HEPS") of the Company is expected to be between 8.92 and 9.32 cents per share (2014: 2.00 cents loss per share), being an increase of between 546% and 566% from the HEPS reported for the six months ended 30 September 2014.

The financial information on which this trading statement is based has not been reviewed or reported on by the Company's external auditors.

Centurion
29 October 2015

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Sponsor to Sephaku Holdings: Questco (Pty) Ltd

About Sephaku Holdings Limited

Sephaku Holdings Limited ("SepHold") is a building and construction materials company with a portfolio of investments in the cement sector in South Africa. The company's core investments are a 36% stake in Sephaku Cement (Pty) Ltd and 100% in Métier Mixed Concrete (Pty) Ltd. The strategy of SepHold is to generate growth and realise value for shareholders through the production of cement and ready mixed concrete in Southern Africa.

www.sephakuholdings.com