

Sephaku Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number: 2005/003306/06)
Share code: SEP
ISIN: ZAE000138459
("SepHold" or "the Company")



**TRADING STATEMENT – UNAUDITED INTERIM GROUP RESULTS
FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2016**

In terms of the JSE Limited ("JSE") Listings Requirements, companies are required to publish a trading statement as soon as they are satisfied, with a reasonable degree of certainty, that the financial results for the period to be reported upon next will differ by at least 20% from those of the previous corresponding reporting period. SepHold is in the process of finalising its interim results for the six month period ended 30 September 2016, which will be released on SENS on or about 10 November 2016 and published in the press on or about 11 November 2015 ("interim results announcement").

Accordingly, shareholders are advised that, for the six months ended 30 September 2016:

- earnings per share ("EPS") of the Company is expected to be between 11,57 and 13,41 cents per share (2015: 9,20 cents per share), being an increase of between 26% and 46% from the EPS reported for the six months ended 30 September 2015; and
- headline earnings per share ("HEPS") of the Company is expected to be between 11,45 and 13,27 cents per share (2015: 9,12 cents per share), being an increase of between 26% and 46% from the HEPS reported for the six months ended 30 September 2015.

The financial information on which this trading statement is based has not been reviewed or reported on by the Company's auditors.

Centurion
28 October 2016

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Sponsor to Sephaku Holdings: Questco (Pty) Ltd

About Sephaku Holdings Limited

Sephaku Holdings Limited ("SepHold") is a building and construction materials company with a portfolio of investments in the cement sector in South Africa. The company's core investments are a 36% stake in Sephaku Cement (Pty) Ltd and 100% in Métier Mixed Concrete (Pty) Ltd. The strategy of SepHold is to generate growth and realise value for shareholders through the production of cement and ready mixed concrete in Southern Africa.

www.sephakuholdings.com