

Sephaku Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number: 2005/003306/06)
Share code: SEP
ISIN: ZAE000138459
("SepHold" or "the Company")



No change statement, notice of annual general meeting and update on the review of the CEMENT loan repayment profile

Review of the loan repayment profile by the lenders significantly advanced

No change statement

Shareholders are advised that:

- the Company's Integrated Annual Review and Annual Financial Statements (collectively "the Annual Report") in respect of the year ended 31 March 2017 are available on the Company's website (www.sephakuholdings.com); and
- a Letter to Shareholders containing, inter alia, the summarised audited financial results for the year ended 31 March 2017 and the notice of the annual general meeting has, today, been distributed to shareholders and is also available on the Company's website (www.sephakuholdings.com).

The audited annual financial statements contain no modifications to the provisional financial results for the year ended 31 March 2017, which were released on SENS on 30 June 2017.

Notice of the Annual General Meeting

Notice is hereby given that the Annual General Meeting ("AGM") of shareholders will be held at the Oval conference room, Centurion Lake Hotel, 1001 Lenchen Avenue North, Centurion on Thursday, 21 September 2017 at 11:00 to transact the business as set out in the notice. The salient dates relevant to the AGM are set out below:

	2017
Record date for determining those shareholders entitled to receive the notice of AGM	Friday, 11 August
Last day to trade in order to be eligible to participate in, and vote at the AGM	Tuesday, 12 September
Record date (for voting purposes at the AGM)	Friday, 15 September
Forms of proxy for the AGM to be lodged by 11:00 on*	Tuesday, 19 September

*Any proxies not lodged by this time may be handed to the chairperson of the AGM immediately prior to the AGM.

Review of the CEMENT loan repayment profile

The Company is pleased to advise that the review of the Dangote Cement SA (Pty) Ltd (“CEMENT” or “the associate”) loan repayment profile by the lenders to eliminate the pressure on the debt service ratio covenant is close to a satisfactory conclusion. The revised payment profile should be concluded by the end of August rather than 31 July as previously disclosed. The month delay has essentially been due to a lag in the administrative processes and completion of legal agreements. The Company will provide a detailed announcement as soon as the agreement is finalised.

Chief Executive Officer
Dr. Lelau Mohuba

23 August 2017

Enquiries contact: Sakhile Ndlovu Sephaku Holdings Investor Relations 012 612 0210

Sponsor to Sephaku Holdings: Questco Corporate Advisory (Pty) Ltd

About Sephaku Holdings Limited

Sephaku Holdings Limited is a building and construction materials company with a portfolio of investments in the cement and mixed concrete sectors in South Africa. The company's core investments are a 36% stake in Dangote Cement South Africa (Pty) Ltd and 100% in Métier Mixed Concrete (Pty) Ltd. SepHold's strategy is to generate income and realise value for shareholders through the production of cement and ready mixed concrete in Southern Africa.

www.sephakuholdings.com

About Dangote Cement South Africa Proprietary Limited (“CEMENT or the associate”)

CEMENT specialises in manufacturing, marketing and distributing high-quality cementitious products to a broad range of users. Its integrated cement plant in Aganang and grinding plant in Delmas have a combined production capacity of 2,8 million tonnes per annum (mtpa) (Delmas 1,5 mtpa and Aganang 1,3 mtpa). Its bagged products are well known and are available at major hardware retailers and numerous second-tier distributors. The associate has been increasing its sales volumes among bulk cement users, particularly ready-mix concrete manufacturers.

CEMENT operates at steady-state production capacity and supplies primarily to Gauteng, Limpopo, Mpumalanga, North West and northern KwaZulu-Natal markets. In the 2016 financial year, approximately 80% (2015: 80%) of sales volumes were in bagged cement. Gauteng continues to be the largest and most contested inland market.

Overall, 64% of CEMENT is owned by DCP, a Nigerian Stock Exchange-listed company with projects and operations in Nigeria and 14 other African countries. Refer to www.dangcem.com for further information on DCP.

www.sephakucement.co.za