

Sephaku Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number: 2005/003306/06)
Share code: SEP
ISIN: ZAE000138459
("SepHold" or "the company")



Investor presentation

SepHold would like to inform its shareholders that the company will be participating at the RMB Morgan Stanley OFF PISTE conference on 28 and 29 September 2017 in Cape Town and has uploaded the investor presentation on the website – www.sephakuholdings.com. The presentation provides a summary of the group's performance which encompasses SepHold, Métier Mixed Concrete (Pty) Ltd ("Métier") and Dangote Cement SA (Pty) Ltd ("CEMENT") for the past financial year and includes updates on the operational performance.

CEMENT implemented a weighted average price increase of 2% in August and the prices have sustained in most markets. SepHold through its 100% owned subsidiary, Sephaku Investment Holdings (Pty) Ltd, is engaging with key stakeholders for a mining permit for a joint venture aggregates project which is targeted to secure the supply of aggregates to Métier operations in the foreseeable future.

Chief Executive Officer
Dr. Lelau Mohuba

28 September 2017

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Sponsor: Questco Corporate Advisory (Pty) Ltd

About Sephaku Holdings Limited

Sephaku Holdings Limited is a building and construction materials company with a portfolio of investments in the cement and mixed concrete sectors in South Africa. The company's core investments are a 36% stake in Dangote Cement South Africa (Pty) Ltd and 100% in Métier Mixed Concrete (Pty) Ltd. SepHold's strategy is to generate income and realise value for shareholders through the production of cement and ready mixed concrete in Southern Africa.

www.sephakuholdings.com