

Sephaku Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number: 2005/003306/06)
Share code: SEP
ISIN: ZAE000138459
("SepHold" or "the Company")



Correction - Sephaku Cement 2020 financial results and Métier operational update

Shareholders are referred to the SENS announcement released on 31 March 2021 relating to the Sephaku Cement 2020 financial results and Métier operational update (the "Announcement"). All definitions used in the Announcement will apply accordingly within this announcement.

The Announcement incorrectly referred to a 23% EBITDA margin achieved by Sephaku Cement during H2. The Announcement should instead have stated that an EBITDA margin of 21% was achieved for H2. Sephaku Cement achieved 19% EBITDA margin in the third quarter and 23% in the fourth quarter resulting in a 21% EBITDA margin in H2 2020

The remainder of the disclosure in the Announcement is correct.

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31 March 2021

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Sponsor: Questco Corporate Advisory (Pty) Ltd

About Sephaku Holdings Limited

SepHold is a building and construction materials company with a portfolio of investments in the cement sector in South Africa. The strategy of SepHold is to generate growth and realise value for shareholders through the production of cement and ready mixed concrete in Southern Africa. The Company's core investments are a 36% stake in Dangote Cement South Africa (Pty) Ltd (Sephaku Cement) and 100% in Metier Mixed Concrete (Pty) Ltd.

www.sephakuholdings.com