

Sephaku Holdings Limited
(Incorporated in the Republic of South Africa)
(Company registration number: 2005/003306/06)
JSE share code: SEP
ISIN: ZAE000138459
("SepHold" or the "Company")



Trading statement for the unaudited interim group financial results for the six months ended 30 September 2021

SepHold is in the process of finalising its results for the six months ended 30 September 2021, which will be released on SENS on or about 18 November 2021 and published in the press on or about 19 November 2021.

In terms of paragraph 3.4(b) of the JSE Limited Listings Requirements, companies are required to publish a trading statement as soon as they are satisfied, with a reasonable degree of certainty, that the financial results for the period to be reported upon next will differ by at least 20% from those of the previous corresponding reporting period.

Accordingly, SepHold, Métier Mixed Concrete (Pty) Ltd ("Métier" or "the Subsidiary") and Dangote Cement SA (Pty) Ltd ("SepCem" or "the Associate"), collectively referred to as the "Group", advise shareholders that, results for the six months ended 30 September 2021 compared to the six months ended 30 September 2020 ("H1 2021") are as follows:

- the Group basic earnings per share is expected to be between 6.25 cents and 7.68 cents (H1 2021: basic loss per share of 11.65 cents), and
- the Group headline earnings per share is expected to be between 6.32 cents and 7.73 cents (H1 2021: headline loss per share of 13.47 cents).

SepCem has a December year-end as a subsidiary of Dangote Cement PLC, therefore the associate's figures incorporated in the interim results refer to the six months ended 30 June 2021.

The financial information on which this trading statement is based, has not been reviewed or reported on by the Company's external auditors.

Investor conference call

A results conference call for investors will be held at 11:00 SAST on Friday, 19 November 2021. Registration is required and can be done using the link below to obtain the dial-in details:

[Sephaku Holdings-Interim Results conference call](#)

The results presentation can be downloaded from the Company website from 17:30 SAST on Thursday, 18 November 2021 on the following link:

<https://sephakuholdings.com/investor-centre/presentations/>

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8 November 2021

Enquiries contact:

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Sponsor to Sephaku Holdings: Questco Corporate Advisory (Pty) Ltd

About Sephaku Holdings Limited

Sephaku Holdings Limited is a building and construction materials company with a portfolio of investments in the cement sector in South Africa. The company's core investments are a 36% stake in Dangote Cement SA (Pty) Ltd and 100% in Métier Mixed Concrete (Pty) Ltd. SepHold's strategy is to generate growth and realise value for shareholders through the production of cement and ready mixed concrete in Southern Africa.

www.sephakuholdings.com