

Sephaku Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number: 2005/003306/06)
Share code: SEP
ISIN: ZAE000138459
("SepHold" or "the Company")



No change statement and notice of annual general meeting

No change statement and release of the integrated annual report

Shareholders are advised that:

- the Company's Integrated Annual Report and audited Annual Financial Statements (collectively "the Annual Report") in respect of the year ended 31 March 2023 are available on the Company's website <https://sephakuholdings.com/investor-centre/results-and-reports/> and;
- the summarised audited financial results for the year ended 31 March 2023 and the Notice of the Annual General Meeting ("AGM") have today been distributed to shareholders. They are also available on the Company's website <https://sephakuholdings.com/investor-centre/results-and-reports/>.

Neither the audited Annual Financial Statements nor the audit report contains any modifications to the summarised provisional audited financial results for the year ended 31 March 2023, which were released on 27 June 2023 on SENS.

Notice of AGM

Notice is hereby given that the AGM of shareholders will be held by way of electronic communication on Monday, 18 September 2023, at 10:00HS to transact the business as set out in the Notice of AGM. The salient dates relevant to the AGM are set out below:

The record date for determining the shareholders entitled to receive the notice of AGM	Friday, 21 July 2023
The last day to trade to be eligible to participate in and vote at the AGM	Tuesday, 5 September 2023
The record date (for voting purposes at the AGM)	Friday, 8 September 2023
Shareholders who wish to participate must contact The Meeting Specialist at proxy@tmsmeetings.co.za , by no later than 10:00HS. For administrative purposes only, completed forms must be emailed to proxy@tmsmeetings.co.za Forms of proxy may also be submitted electronically to the chairperson before the start of the AGM or voting on a particular resolution.	Thursday, 14 September 2023

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31 July 2023

Enquiries contact: Neil Crafford-Lazarus Financial Director 012 684 6300 info@sephold.co.za

Sponsor to Sephaku Holdings: Questco Corporate Advisory Proprietary Limited

About Sephaku Holdings Limited

Sephaku Holdings Limited is a building and construction materials company with a portfolio of investments in the cement and mixed concrete sectors in South Africa. The Company's core investments are a 36% stake in Dangote Cement South Africa (Pty) Ltd and 100% in Métier Mixed Concrete (Pty) Ltd. SepHold's strategy is to generate income and realise value for shareholders through the production of cement and ready mixed concrete in Southern Africa. www.sephakuholdings.com