

Sephaku Holdings Limited
(Incorporated in the Republic of South Africa)
(Company registration number: 2005/003306/06)
JSE share code: SEP
ISIN: ZAE000138459
("SepHold" or "the Company")



**Trading statement for unaudited interim group financial results for the six months ended
30 September 2023**

SepHold is finalising the financial results for the six months ended 30 September 2023 to be released on SENS on or about 9 November 2023 and published in the press on or about 10 November 2023.

In terms of paragraph 3.4(b) of the JSE Limited Listings Requirements, companies are required to publish a trading statement as soon as they are satisfied, with a reasonable degree of certainty, that the financial results for the period to be reported upon next will differ by at least 20% from those of the previous corresponding reporting period.

Accordingly, SepHold, Métier Mixed Concrete (Pty) Ltd ("Métier" or "the subsidiary") and Dangote Cement SA (Pty) Ltd ("SepCem" or "the associate"), collectively referred to as "the group", advises shareholders that, the basic earnings per share ("BEPS") and headline earnings per share ("HEPS") for the six months ended 30 September 2023 compared to the six months ended 30 September 2022 ("H1 2023") are expected to decrease as follows:

- the BEPS to be between 7.12 cents and 7.96 cents representing a decrease of between 24% and 32% (H1 2023: BEPS at 10.51 cents), and
- the HEPS to be between 7.31 cents and 8.21 cents representing a decrease of between 27% and 35% (H1 2023: HEPS at 11.26 cents).

SepCem has a December year-end as a subsidiary of Dangote Cement PLC, therefore the associate's figures incorporated in the interim results refer to the six months ended 30 June 2023.

The financial information on which this trading statement is based, has not been reviewed or reported on by the Company's external auditors.

Investor results webcast and conference call

The results webcast and conference call for investors will be at 10:00hs SAST on 14 November 2023. Pre-registration is required and can be done using the following links to obtain the dial-in details: [Sephaku Holdings FY 2024 Interim Results webcast link](#) and [Sephaku Holdings FY 2024 Interim Results conference call pre-registration](#)

The results presentation will be available on the Company website on 14 November 2023 at the following link: <https://sephakuholdings.com/investor-centre/presentations/>

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3 November 2023

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Sponsor to Sephaku Holdings Limited: Questco Corporate Advisory (Pty) Ltd

About Sephaku Holdings Limited

Sephaku Holdings Limited is a building and construction materials company with a portfolio of investments in the cement sector in South Africa. The Company's core investments are a 36% stake in Dangote Cement SA (Pty) Ltd and 100% in Métier Mixed Concrete (Pty) Ltd. SepHold's strategy is to generate growth and realise value for shareholders through the production of cement and ready mixed concrete in Southern Africa. www.sephakuholdings.com