

EQUITES PROPERTY FUND LIMITED  
(Registration no 2013/080877/06)  
Incorporated in the Republic of South Africa  
JSE alpha code: EQUI  
("Equites")

## LISTING OF NEW FINANCIAL INSTRUMENT

The JSE Limited has granted approval for a new financial instrument listing to Equites under its Domestic Medium Term Note Programme dated 30 August 2021 as follows:

Bond code:	EQT016
Authorised programme size:	R10,000,000,000.00
Total amount in issue after this issuance:	R5,103,000,000.00
Instrument type:	Floating rate
Nominal value issued:	R500 000 000.00
Issue price:	100%
Interest rate:	3 Month JIBAR as at 9 November 2023 plus a margin of 138 bps
Trade type:	Price
Maturity date:	14 November 2028
Books close dates:	4 February to 13 February, 4 May to 13 May ,4 August to 13 August and 4 November to 13 November
Interest payment dates:	14 February, 14 May, 14 August and 14 November
Last day to register:	By 17:00 on 3 November, 3 February, 3 May and 3 August
Issue date:	14 November 2023
Date convention:	Following business day
Interest commencement date:	14 November 2023
First interest payment date:	14 February 2024
ISIN:	ZAG000200726
Additional information:	Senior unsecured

The Applicable Pricing Supplement is available at: <https://equites.co.za/investor-community/investors-documentation/>

The note relating to the new financial instrument will be dematerialised in the Central Securities Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

Date: 10 November 2023

Debt Sponsor: Nedbank Corporate and Investment Bank, a division of Nedbank Limited