

EQUITES PROPERTY FUND LIMITED
(Registration no 2013/080877/06)
Incorporated in the Republic of South Africa
JSE alpha code: EQUI
("Equites")

LISTING OF NEW FINANCIAL INSTRUMENT

The JSE Limited has granted approval for a new financial instrument listing to Equites under its Domestic Medium Term Note Programme dated 30 August 2021 as follows:

Bond code:	EQT017
Authorised programme size:	R10,000,000,000.00
Total amount in issue after this issuance:	R4,603,000,000.00
Instrument type:	Floating rate
Nominal value issued:	R200,000,000.00
Issue price:	100%
Interest rate:	3 Month JIBAR as at 8 November 2023 plus a margin of 125 bps
Trade type:	Price
Maturity date:	13 November 2026
Books close dates:	3 February to 12 February, 3 May to 12 May ,3 August to 12 August and 3 November to 12 November
Interest payment dates:	13 February, 13 May, 13 August and 13 November
Last day to register:	By 17:00 on 2 February, 2 May, 2 August and 2 November
Issue date:	13 November 2023
Date convention:	Following business day
Interest commencement date:	13 November 2023
First interest payment date:	13 February 2024
ISIN:	ZAG000200965
Additional information:	Senior unsecured

The Applicable Pricing Supplement is available at: <https://equites.co.za/investor-community/investors-documentation/>

The note relating to the new financial instrument will be dematerialised in the Central Securities Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

Date: 10 November 2023

Debt Sponsor: Nedbank Corporate and Investment Bank, a division of Nedbank Limited