

EQUITES PROPERTY FUND LIMITED  
(Registration no 2013/080877/06)  
Incorporated in the Republic of South Africa  
JSE alpha code: EQUI  
("Equites")

## LISTING OF NEW FINANCIAL INSTRUMENT

The JSE Limited has granted approval for a new financial instrument listing to Equites under its Domestic Medium Term Note Programme dated 30 August 2021 as follows:

Bond code:	EQT018
Authorised programme size:	R10,000,000,000.00
Total amount in issue after this issuance:	R5,120,000,000.00
Instrument type:	Floating rate
Nominal value issued:	R200,000,000.00
Issue price:	100%
Interest rate:	3 Month JIBAR as at 17 November 2023 plus a margin of 100 bps
Trade type:	Price
Maturity date:	23 November 2024
Books close dates:	13 February to 22 February, 13 May to 22 May, 13 August to 22 August and 13 November to 22 November
Interest payment dates:	23 February, 23 May, 23 August and 23 November
Last day to register:	By 17:00 on 12 February, 12 May, 12 August and 12 November
Issue date:	23 November 2023
Date convention:	Following business day
Interest commencement date:	23 November 2023
First interest payment date:	23 February 2024
ISIN:	ZAG000200999
Additional information:	Senior unsecured

The Applicable Pricing Supplement is available at: <https://equites.co.za/investor-community/investors-documentation/>

The note relating to the new financial instrument will be dematerialised in the Central Securities Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

Date: 22 November 2023

Debt Sponsor: Nedbank Corporate and Investment Bank, a division of Nedbank Limited