

EQUITES PROPERTY FUND LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 2013/080877/06)
JSE share code: EQU ISIN: ZAE000188843
(Approved as a REIT by the JSE)
("Equites")



RESULTS OF DIVIDEND REINVESTMENT ALTERNATIVE

Shareholders are referred to the declaration of a cash dividend of 65.75300 cents per share (the “**cash dividend**”) with an election to reinvest the cash dividend in return for new Equites shares (the “**new shares**”) (the “**dividend reinvestment alternative**”), announced on SENS on Tuesday, 14 May 2024 for the year ended 29 February 2024 and the announcement of the reinvestment price per new share (being R12.00 per share) applicable to Equites shareholders electing the dividend reinvestment alternative, released on SENS on Monday, 27 May 2024.

Shareholders holding 514 523 725 Equites shares or 65.91% of Equites shares (prior to the election) qualifying to receive the cash dividend elected to receive the dividend reinvestment alternative, resulting in the issue of 28 111 564 new shares, retaining R337 344 367.76 in new equity for Equites. Accordingly, the total number of shares in issue post the issue of the new shares pursuant to the dividend reinvestment alternative and post the issue of 785 593 shares in terms of the Equites Conditional Share Plan will be 809 581 655.

Certificated shareholders who did not elect the dividend reinvestment alternative in respect of some or all of their shares and who have provided their bank details to Equites’ transfer secretaries will have their bank accounts credited with the cash dividend on Monday, 10 June 2024. Share certificates in respect of certificated shareholders who did elect the dividend reinvestment alternative in respect of some or all of their shares will be posted on Wednesday, 12 June 2024 to certificated shareholders at their risk. The Central Securities Depository Participants or broker custody accounts of dematerialised shareholders who did not elect the dividend reinvestment alternative in respect of some or all of their shares will be credited with the cash dividend on Monday, 10 June 2024 and the Central Securities Depository Participants or broker custody accounts of dematerialised shareholders who did elect the dividend reinvestment alternative in respect of some or all of their shares will be credited on Wednesday, 12 June 2024 with their new shares.

10 June 2024

Corporate advisor and sponsor

JAVACAPITAL