

## EQUITES PROPERTY FUND LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2013/080877/06)

JSE alpha code: EQUI

(Approved as a REIT by the JSE)



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## LISTINGS OF NEW FINANCIAL INSTRUMENTS

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Noteholders are advised of the results of the recent listed debt auction held on 11 November 2024.

Equites raised R558 million across two senior unsecured listed notes issued off the Equites Domestic Medium Term Note Programme dated 30 August 2021. In total, bids of R1,655 million were received, resulting in an over-subscription on issuance volume of three times.

The R558 million was split across two notes: R188 million in EQT022, a 3-year note maturing 14 November 2027, and R370 million in EQT023, a 5-year note maturing 14 November 2029. Both notes cleared at the bottom of price guidance; EQT022, the 3-year note, cleared at 110 basis points over 3-month JIBAR, and EQT023, the 5-year note, cleared at 125 basis points over 3-month JIBAR.

Details of the new financial instrument listings are as follows:

### **Bond code:**

Authorised programme size:

Total amount in issue after this issuance:

Instrument type:

Nominal value issued:

Issue price:

Interest rate:

Trade type:

Maturity date:

Books close dates:

Interest payment dates:

Last day to register:

Issue date:

Date convention:

Interest commencement date:

First interest payment date:

ISIN:

Additional information:

### **EQT022**

R10,000,000,000.00

R5,323,000,000.00

Floating rate

R188,000,000.00

100%

3 Month JIBAR as at 11 November 2024 plus a margin of 110 bps

Price

14 November 2027

4 February to 13 February, 4 May to 13 May, 4 August to 13 August and 4 November to 13 November

14 February, 14 May, 14 August and 14 November

By 17:00 on 3 February, 3 May, 3 August and 3 November

14 November 2024

Following business day

14 November 2024

14 February 2025

ZAG000210402

Senior unsecured

### **Bond code:**

Authorised programme size:

Total amount in issue after this issuance:

Instrument type:

Nominal value issued:

Issue price:

Interest rate:

Trade type:

Maturity date:

Books close dates:

Interest payment dates:

Last day to register:

Issue date:

Date convention:

Interest commencement date:

First interest payment date:

### **EQT023**

R10,000,000,000.00

R5,323,000,000.00

Floating rate

R370,000,000.00

100%

3 Month JIBAR as at 11 November 2024 plus a margin of 125 bps

Price

14 November 2029

4 February to 13 February, 4 May to 13 May, 4 August to 13 August and 4 November to 13 November

14 February, 14 May, 14 August and 14 November

By 17:00 on 3 February, 3 May, 3 August and 3 November

14 November 2024

Following business day

14 November 2024

14 February 2025

ISIN: ZAG000210394  
Additional information: Senior unsecured

The Applicable Pricing Supplements are available at: <https://equites.co.za/investor-community/investors-documentation/>

The notes relating to the new financial instruments will be dematerialised in the Central Securities Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

12 November 2024

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Debt Sponsor  
Nedbank Corporate and Investment Banking  
(a division of Nedbank Limited)

