

**EQUITES PROPERTY FUND LIMITED**  
(Incorporated in the Republic of South Africa)  
(Registration number 2013/080877/06)  
JSE alpha code: EQUI  
(Approved as a REIT by the JSE)



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## LISTING OF NEW FINANCIAL INSTRUMENT

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The JSE has granted approval for a new financial instrument listing to Equites under its Domestic Medium Term Note Programme dated 30 August 2021 as follows:

Bond code:	EQT025
Authorised programme size:	R10,000,000,000.00
Total amount in issue after this issuance:	R5,823,000,000.00
Instrument type:	Floating rate
Nominal value issued:	R500,000,000.00
Issue price:	100%
Interest rate:	3 Month JIBAR as at 3 December 2024 plus a margin of 125 bps
Trade type:	Price
Maturity date:	6 December 2029
Books close dates:	1 March to 5 March, 1 June to 5 June, 1 September to 5 September and 1 December to 5 December
Interest payment dates:	6 March, 6 June, 6 September and 6 December
Last day to register:	By 17:00 on 28 February, 31 May, 31 August and 30 November
Issue date:	6 December 2024
Date convention:	Following business day
Interest commencement date:	6 December 2024
First interest payment date:	6 March 2025
ISIN:	ZAG000211277
Additional information:	Senior unsecured

The Applicable Pricing Supplement is available at: <https://equites.co.za/investor-community/investors-documentation/>

The notes relating to the new financial instrument will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

4 December 2024

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Debt Sponsor

Nedbank Corporate and Investment Banking, a division of Nedbank Limited