

EQUITES PROPERTY FUND LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 2013/080877/06)
JSE alpha code: EQUI
(Approved as a REIT by the JSE)



LISTINGS OF NEW FINANCIAL INSTRUMENT

The JSE has granted approval for a new financial instrument listing to Equites under its Domestic Medium Term Note Programme dated 30 August 2021 as follows:

Bond code:	EQT024
Authorised programme size:	R10,000,000,000.00
Total amount in issue after this issuance:	R5,323,000,000.00
Instrument type:	Floating rate
Nominal value issued:	R200,000,000.00
Issue price:	100%
Interest rate:	3 Month JIBAR as at 22 November 2024 plus a margin of 92.5 bps
Trade type:	Price
Maturity date:	25 November 2025
Books close dates:	15 February to 24 February, 15 May to 24 May, 15 August to 24 August, 15 November to 24 November
Interest payment dates:	25 February, 25 May, 25 August and 25 November
Last day to register:	By 17:00 on 14 February, 14 May, 14 August and 14 November
Issue date:	25 November 2024
Date convention:	Following business day
Interest commencement date:	25 November 2024
First interest payment date:	25 February 2025
ISIN:	ZAG000210840
Additional information:	Senior unsecured

The Applicable Pricing Supplement is available at: <https://equites.co.za/investor-community/investors-documentation/>

The notes relating to the new financial instrument will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

22 November 2024

Debt Sponsor
Nedbank Corporate and Investment Banking
(a division of Nedbank Limited)

