
AFRICAN BANK INVESTMENTS LIMITED (In business rescue)

Incorporated in the Republic of South Africa

(Registration number 1946/021193/06)

Ordinary share code: ABL ISIN: ZAE000030060

Preference share code: ABLP ISIN: ZAE000065215

("ABIL" or "the Company")

PUBLICATION OF REVISED PROPOSED BUSINESS RESCUE PLAN

Shareholders are referred to the announcement released on SENS on 19 November 2015 (and using the terms defined therein unless otherwise stated) in which shareholders were advised, *inter alia*, that the revised Business Rescue Plan will be published in due course.

The joint business rescue practitioners of the Company, Messrs Dawie van der Merwe and John Evans hereby advise all affected persons that the revised proposed Business Rescue Plan for ABIL and the annexures thereto have been published and are available on ABIL's website at is <http://abil.investoreports.com/investor-media/abil-business-rescue/>.

By order of the board and the joint business rescue practitioners

Midrand

24 February 2016

Sponsor

Merchantec Capital