

Dis-Chem Pharmacies Limited  
(Incorporated in the Republic of South Africa)  
(Registration number: 2005/009766/06)  
Share code: DCP  
ISIN: ZAE000227831 (“Dis-Chem” or “the Group” or “the Company”)

## **DISTRIBUTION OF INTEGRATED ANNUAL REPORT, NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND B-BBEE ANNUAL COMPLIANCE REPORT**

### Publication of 2019 Integrated Annual Report and Distribution of 2019 Annual Audited Financial Statements and Annual General Meeting Notice

Further to the provisional reviewed annual condensed consolidated results for the year ended 28 February 2019 published on the Stock Exchange News Service (“SENS”) of the JSE Limited on Thursday, 16 May 2019, Dis-Chem advises that its 2019 integrated annual report has been published on the Group’s website: [www.dischemgroup.com](http://www.dischemgroup.com).

The integrated annual report contains no modifications to the provisional reviewed annual condensed consolidated results for the year ended 28 February 2019 published on the SENS on Thursday, 16 May 2018 or the independent external auditors report in respect thereof. The annual financial statements have been audited by Ernst & Young Inc. and their unmodified audit report is available for inspection at the Company’s office.

The Group’s 2019 audited annual financial statements, together with the notice of annual general meeting and proxy form, are today being posted or e-mailed to certificated and dematerialised shareowners that are registered as shareholders, as well as to dematerialised shareowners that are not registered as shareholders but have elected to receive such reports. The said audited annual financial statements and annual general meeting notice have also been published on the Group’s website.

### Notice of Annual General Meeting

Shareholders are advised that the annual general meeting of Dis-Chem’s shareholders is scheduled to be held at Dis-Chem’s Head Office, 23 Stag Road, Glen Austin, Midrand, on Wednesday, 31 July 2019 at 10:00, to transact the business set out in the notice of the meeting.

Only those shareholders listed in the shareholders’ register as at the record date of Friday, 26 July 2019 will be eligible to vote at the annual general meeting. Accordingly, the last day to trade in Dis-Chem shares in order to be eligible to participate in and vote at the annual general meeting is Tuesday, 23 July 2019.

### B-BBEE Annual Compliance Report

In compliance with paragraph 16.21(g) of the Listings Requirements of the JSE Limited, shareholders are advised that Dis-Chem’s annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment (“B-BBEE”) Act has been submitted to the B-BBEE Commission and is available on the Company’s website.

By order of the board  
Whitney Green  
Company Secretary

28 June 2019

Sponsor

The Standard Bank of South Africa Limited