

Dis-Chem Pharmacies Limited

("Dis-Chem" or "the Company")

(Incorporated in the Republic of South Africa)

(Registration number 2005/009766/06)

Share code: DCP

ISIN: ZAE000227831

DISTRIBUTION OF INTEGRATED ANNUAL REPORT, NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETINGPublication of 2017 Integrated Annual Report and Distribution of 2017 Annual Audited Financial Statements and Annual General Meeting Notice

Further to the provisional reviewed annual condensed consolidated results published on the SENS on 17 May 2017 in respect of the Group's results for the 12 month period ended 28 February 2017, Dis-Chem advises that its 2017 integrated annual report has been published on the Group's website: www.dischemgroup.com.

The Group's 2017 audited annual financial statements, together with the notice of the Company's annual general meeting and proxy form, are today being posted or e-mailed to certificated and dematerialised shareowners that are registered as shareholders, as well as to dematerialised shareowners that are not registered as shareholders but have elected to receive such reports. The said audited annual financial statements and annual general meeting notice have also been published on the Group's website.

Non-Publication of Abridged Report

As the audited 2017 annual financial statements contain no changes relative to the information that was contained in the provisional reviewed annual condensed consolidated results published on SENS (including the nature of the auditor's report), the Group is not required to publish an abridged report as contemplated in paragraph 3.16 of the Listings Requirements of the JSE.

Notice of Annual General Meeting

Shareholders are advised that the annual general meeting of Dis-Chem's shareholders is scheduled to be held at Investec, 100 Grayston Drive, Sandton, Johannesburg, on Friday, 28 July 2017 at 10:00, to transact the business set out in the notice of the meeting. Only those shareholders listed in the shareholders' register as at the record date of Friday, 21 July 2017 will be eligible to vote at the Annual General Meeting. Accordingly, the last day to trade in Dis-Chem shares in order to be eligible to participate in and vote at the Annual General Meeting is Tuesday, 18 July 2017.

By order of the board
Whitney Green
Company Secretary
30 June 2017

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The Standard Bank of South Africa Limited