

Dis-Chem Pharmacies Limited

(Incorporated in the Republic of South Africa)

(Registration number 2005/009766/06)

Share code: DCP

ISIN: ZAE000227831

("Dis-Chem" or "the Company")

TRADING STATEMENT: SIX MONTHS ENDED 31 AUGUST 2017

In terms of the Listings Requirements of the JSE Limited ("JSE"), a company is required to issue a trading statement once it is satisfied that a reasonable degree of certainty exists that the financial results for the period to be reported upon next will differ by at least 20% from the financial results for the previous corresponding period.

Accordingly, shareholders are advised that in respect of the six months ended 31 August 2017, the Company is expecting to announce earnings per share ("EPS") of between 45.7c and 47.3c being an increase of between 34.8% and 39.5% compared to EPS of 33.9c for the corresponding interim period and headline earnings per share ("HEPS") of between 45.7c and 47.3c, being an increase of between 34.8% and 39.5% compared to the corresponding period being 33.9c.

The above is based on the weighted average number of shares in issue ("WANOS") as at 31 August 2017 being 860,062,450 compared to the WANOS of 794,446,200 for the corresponding period. The increase in the WANOS is as a result of the listing of the Group on the JSE on 18 November 2016.

The following is based on the actual August 2017 and August 2016 WANOS

	2016 Reported cents	Growth Range %	2017 Expected Range cents
EPS	33.9	34.8% to 39.5%	45.7 to 47.3
HEPS	33.9	34.8% to 39.5%	45.7 to 47.3
	(R'000)	Growth Range %	(R'000)
Earnings (attributable to shareholders)	269 603	46% to 51%	393 620 to 407 101

The financial information contained in this announcement has not been audited, reviewed or reported upon by the Group's external auditors.

The Group's results for the six months ended 31 August 2017 are schedule to be released on 20 October 2017.

Midrand

10 October 2017

Sponsor

The Standard Bank of South Africa Limited