

Dis-Chem Pharmacies Limited
(Incorporated in the Republic of South Africa)
(Registration number: 2005/009766/06)

Share Code: DCP

ISIN: ZAE000227831

("Dis-Chem" or "the Group" or "the Company")

DISTRIBUTION OF INTEGRATED ANNUAL REPORT; GROUP AND COMPANY AUDITED ANNUAL FINANCIAL STATEMENTS; NO CHANGE STATEMENT; NOTICE OF ANNUAL GENERAL MEETING AND B-BBEE ANNUAL COMPLIANCE REPORT

Shareholders are advised that the Integrated Annual Report ("IAR") for the year ended 28 February 2023 will today be made available to certificated and dematerialised shareowners that are registered as shareholders, as well as to dematerialised shareowners that are not registered as shareholders but have elected to receive such reports at www.dischemgroup.com.

The 2023 audited Group and Company Annual Financial Statements ("AFS") are issued separately to the IAR and are available on the Dis-Chem website (www.dischemgroup.com).

The 2023 AFS contain no changes to the reviewed provisional annual condensed results for the year ended 28 February 2023 which were published on SENS on Friday, 19 May 2023. The AFS have been audited by Dis-Chem's auditors, Mazars. The AFS along with Mazars' unmodified audit report, which incorporates key audit matters, has been published on the Group's website.

Notice of Annual General Meeting

Shareholders are advised that the Annual General Meeting ("AGM") of Dis-Chem's shareholders will be held virtually on Friday, 28 July 2023 at 10:00, to transact the business set out in the notice of the meeting.

Only those shareholders listed in the shareholders' register as at the record date of Friday, 21 July 2023 will be eligible to vote at the AGM. Accordingly, the last day to trade in Dis-Chem shares in order to be eligible to participate in and vote at the AGM is Tuesday, 18 July 2023.

Electronic Participation

Shareholders wishing to participate in or vote at the AGM will need to register by no later than 10:00 on Friday 21 July 2023. Instructions on how to register, vote and participate in the AGM appear in the AGM notice.

The summary information pertaining to the AGM is as follows:

Issuer Name	Dis-Chem Pharmacies Limited
Type of Instrument	Ordinary Shares
ISIN Numbers	ISIN: ZAE000227831
JSE Codes	DCP
Meeting Type	Annual General Meeting
Meeting Venue	Virtual Meeting
Record Date – To determine which shareholders are entitled to receive the Notice of meeting	Friday, 23 June 2023
Publication date on the website	Friday, 30 June 2023
Last day to Trade – To determine eligible shareholders that may attend, speak and vote at the Meeting	Tuesday, 18 July 2023
Record Date- To determine eligible shareholders that may attend, speak and vote at the AGM	Friday, 21 July 2023
Meeting deadline date (For administrative purposes, forms of proxy for the meeting to be lodged)	10:00 on Wednesday, 26 July 2023

Meeting date	10:00 on Friday, 28 July 2023
Publication of results	Friday, 28 July 2023
Website link	https://dischemgroup.com/investors/financial-results/

Broad-Based Black Economic Empowerment (“B-BBEE”) Annual Compliance Report

In compliance with paragraph 16.21(g) of the Listings Requirements of the JSE Limited, shareholders are advised that Dis-Chem's annual compliance report in terms of section 13G(2) of the B-BBEE Act has been submitted to the B-BBEE Commission and is available on the Company's website.

By order of the Board
Nikki Lumley

Company Secretary

30 June 2023

Sponsor

The Standard Bank of South Africa Limited