

Dis-Chem Pharmacies Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 2005/009766/06)  
JSE share code: DCP ISIN: ZAE000227831  
("Dis-Chem" or "the Company" or "the Group")

#### **RELATED PARTY TRANSACTIONS – AVAILABILITY OF FAIRNESS OPINION**

Shareholders are referred to the announcement released on SENS on 31 May 2024 in terms of which shareholders were advised that Dis-Chem had entered into a binding Share Subscription Agreement with OneSpark Proprietary Limited ("OneSpark") and OneSpark Holdings Inc. (a corporation duly incorporated in accordance with the state of Delaware of the United States of America) to subscribe for a 50% interest in the ordinary share capital of OneSpark for a consideration of R155 940 228.00.

As set out in the 31 May 2024 announcement, PricewaterhouseCoopers Corporate Finance (Pty) Ltd ("PWC") was appointed by the Company as the independent professional expert and has furnished the Dis-Chem board of directors with its opinion ("Independent Expert Opinion") confirming that the terms of the Transactions are fair to Dis-Chem shareholders.

Shareholders are advised that the Independent Expert Opinion has been reviewed and approved by the JSE and is available for inspection at Dis-Chem's registered office, 23 Stag Road, Midrand, 1685, for a period of 28 days from the date of this SENS announcement.

Shareholders are further advised that the report is available on the Company's website at <https://dischemgroup.com/investors/sens/> for a period of 28 days from the date of this SENS announcement.

Midrand  
15 July 2024

N Lumley  
Company Secretary

Sponsor  
The Standard Bank of South Africa Limited

Independent Expert  
PricewaterhouseCoopers Corporate Finance (Pty) Ltd